

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U72900GJ2007PLC105869

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCI6363G

(ii) (a) Name of the company

RELIANCE JIO INFOCOMM LIM

(b) Registered office address

Office -101, Saffron
Nr. Centre Point, Panchwati 5 Rasta,Ambawadi
Ahmedabad
Ahmedabad
Gujarat
380006

(c) *e-mail ID of the company

jjyoti.jain@ril.com

(d) *Telephone number with STD code

07935031200

(e) Website

www.jio.com

(iii) Date of Incorporation

15/02/2007

| (iv) | Type of the Company | Category of the Company | Sub-category of the Company |
|------|---------------------|---------------------------|-------------------------------|
| | Public Company | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 28/09/2022

(b) Due date of AGM 30/09/2022

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|---|------------------------------|
| 1 | J | Information and communication | J5 | Wired, wireless or satellite Telecommunication activities | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 5

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|---------------------------------|-----------------------|--|------------------|
| 1 | Jio Platforms Limited | U72900GJ2019PLC110816 | Holding | 100 |
| 2 | Reliance Jio Infocomm Pte Ltd | | Subsidiary | 100 |
| 3 | Reliance Jio Infocomm USA Inc | | Subsidiary | 100 |
| 4 | Reliance Jio Infocomm UK Limi | | Subsidiary | 100 |
| 5 | Reliance Jio Global Resources L | | Subsidiary | 100 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL**(a) Equity share capital**

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|-----------------|--------------------|-----------------|
| Total number of equity shares | 45,000,000,000 | 45,000,000,000 | 45,000,000,000 | 45,000,000,000 |
| Total amount of equity shares (in Rupees) | 450,000,000,000 | 450,000,000,000 | 450,000,000,000 | 450,000,000,000 |

Number of classes

1

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|-----------------|--------------------|-----------------|
| Equity Shares | | | | |
| Number of equity shares | 45,000,000,000 | 45,000,000,000 | 45,000,000,000 | 45,000,000,000 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of equity shares (in rupees) | 450,000,000,000 | 450,000,000,000 | 450,000,000,000 | 450,000,000,000 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|-------------------|--------------------|-------------------|
| Total number of preference shares | 115,000,000,000 | 109,125,000,000 | 109,125,000,000 | 109,125,000,000 |
| Total amount of preference shares (in rupees) | 1,150,000,000,000 | 1,091,250,000,000 | 1,091,250,000,000 | 1,091,250,000,000 |

Number of classes

1

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|-------------------|--------------------|-------------------|
| Optionally Convertible Preference Shares | | | | |
| Number of preference shares | 115,000,000,000 | 109,125,000,000 | 109,125,000,000 | 109,125,000,000 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of preference shares (in rupees) | 1,150,000,000,000 | 1,091,250,000,000 | 1,091,250,000,000 | 1,091,250,000,000 |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|------------------------------|------------------|----------------|-----------------|----------------------|----------------------|---------------|
| Equity shares | Physical | DEMAT | Total | | | |
| At the beginning of the year | 0 | 45,000,000,000 | 450,000,000,000 | 450,000,000,000 | 450,000,000,000 | |

| | | | | | | |
|---|---|-------------|------------|---------------|---------------|---|
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify <input type="text"/> | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify <input type="text"/> | | | | | | |
| At the end of the year | 0 | 45,000,000 | 4500000000 | 450,000,000 | 450,000,000 | |
| | | | | | | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 109,125,000 | 1091250000 | 1,091,250,000 | 1,091,250,000 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify <input type="text"/> | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|---------------------------------|---|-------------|------------|-------------|-------------|---|
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | | | |
| | | | | | | |
| At the end of the year | 0 | 109,125,000 | 1091250000 | 1,091,250,0 | 1,091,250,0 | |

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐

Yes

☐

No

☐

Not Applicable

Separate sheet attached for details of transfers

☐

Yes

☐

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | | |
|--|----------------------|--|
| Date of the previous annual general meeting | | <input type="text"/> |
| Date of registration of transfer (Date Month Year) | | <input type="text"/> |
| Type of transfer | <input type="text"/> | 1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock |
| Number of Shares/ Debentures/ Units Transferred | <input type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) <input type="text"/> |

| | | | |
|----------------------------|---------|-------------|------------|
| Ledger Folio of Transferor | | | |
| Transferor's Name | | | |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | | |
| Transferee's Name | | | |
| | Surname | middle name | first name |

| | | | |
|--|---------|--|------------|
| Date of registration of transfer (Date Month Year) | | | |
| Type of transfer | | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
| Ledger Folio of Transferor | | | |
| Transferor's Name | | | |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | | |
| Transferee's Name | | | |
| | Surname | middle name | first name |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|----------------|
| Non-convertible debentures | 50,000 | 1000000 | 50,000,000,000 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------|-----------------|------------------------|----------------|
| Total | | | 50,000,000,000 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 50,000,000,000 | 0 | 50,000,000,000 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

906,081,120,476

(ii) Net worth of the Company

1,977,904,972,005

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | 0 |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | 0 |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | 0 |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | 0 |
| | (ii) State Government | 0 | 0 | 0 | 0 |
| | (iii) Government companies | 0 | 0 | 0 | 0 |

| | | | | | |
|-----|---|----------------|-----|-----------------|-----|
| 3. | Insurance companies | 0 | 0 | 0 | 0 |
| 4. | Banks | 0 | 0 | 0 | 0 |
| 5. | Financial institutions | 0 | 0 | 0 | 0 |
| 6. | Foreign institutional investors | 0 | 0 | 0 | 0 |
| 7. | Mutual funds | 0 | 0 | 0 | 0 |
| 8. | Venture capital | 0 | 0 | 0 | 0 |
| 9. | Body corporate (not mentioned above) | 44,999,999,994 | 100 | 109,125,000,000 | 100 |
| 10. | Others | 0 | 0 | 0 | 0 |
| | Total | 44,999,999,994 | 100 | 109,125,000,000 | 100 |

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | 0 |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | 0 |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | 0 |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | 0 |
| | (ii) State Government | 0 | 0 | 0 | 0 |
| | (iii) Government companies | 0 | 0 | 0 | 0 |
| 3. | Insurance companies | 0 | 0 | 0 | 0 |
| 4. | Banks | 0 | 0 | 0 | 0 |
| 5. | Financial institutions | 0 | 0 | 0 | 0 |
| 6. | Foreign institutional investors | 0 | 0 | 0 | 0 |
| 7. | Mutual funds | 0 | 0 | 0 | 0 |

| | | | | | |
|-----|---|---|---|---|---|
| 8. | Venture capital | 0 | 0 | 0 | 0 |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | 0 |
| 10. | Others Nominees of Holding Company | 6 | 0 | 0 | 0 |
| | Total | 6 | 0 | 0 | 0 |

Total number of shareholders (other than promoters)

6

**Total number of shareholders (Promoters+Public/
Other than promoters)**

7

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 1 | 1 |
| Members (other than promoters) | 6 | 6 |
| Debenture holders | 0 | 1 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 0 | 0 | 0 | 0 | 0 | 0 |
| B. Non-Promoter | 1 | 12 | 1 | 12 | 0 | 0 |
| (i) Non-Independent | 1 | 7 | 1 | 7 | 0 | 0 |
| (ii) Independent | 0 | 5 | 0 | 5 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|------------|---|----|---|----|---|---|
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 1 | 12 | 1 | 12 | 0 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

15

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-------------------------|------------|-------------------|--------------------------------|--|
| Mukesh Dhirubhai Ambani | 00001695 | Director | 0 | 27/06/2022 |
| Mahendra Nahata | 00052898 | Director | 0 | |
| Sanjay Mashruwala | 01259774 | Managing Director | 0 | |
| Dipak Chand Jain | 00228513 | Director | 0 | |
| Adil Zainulbhai | 06646490 | Director | 0 | |
| Akash Mukesh Ambani | 06984194 | Director | 0 | |
| Isha Mukesh Ambani | 06984175 | Director | 0 | |
| Mohanbir Singh Sawhney | 07136864 | Director | 0 | |
| Mathew Oommen | 07176548 | Director | 0 | |
| Ranjit Vasant Pandit | 00782296 | Director | 0 | |
| Pankaj Mohan Pawar | 00085077 | Director | 1 | |
| Shumeet Banerji | 02787784 | Director | 0 | |
| Kiran Mathew Thomas | 02242745 | Director | 1 | |
| Rajneesh Jain | ABFPJ1815L | CFO | 0 | |
| Jyoti Jain | AEJPJ0346P | Company Secretary | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

0

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|------|---------|--|---|--|
| | | | | |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| Annual General Meeting | 22/09/2021 | 7 | 7 | 100 |

B. BOARD MEETINGS

*Number of meetings held

5

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 29/04/2021 | 13 | 11 | 84.62 |
| 2 | 22/07/2021 | 13 | 13 | 100 |
| 3 | 21/10/2021 | 13 | 12 | 92.31 |
| 4 | 20/01/2022 | 13 | 12 | 92.31 |
| 5 | 21/01/2022 | 13 | 7 | 53.85 |

C. COMMITTEE MEETINGS

Number of meetings held

22

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|---------------------------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committee | 29/04/2021 | 5 | 4 | 80 |
| 2 | Audit Committee | 22/07/2021 | 5 | 5 | 100 |
| 3 | Audit Committee | 21/10/2021 | 5 | 5 | 100 |
| 4 | Audit Committee | 20/01/2022 | 5 | 4 | 80 |
| 5 | Audit Committee | 30/03/2022 | 5 | 5 | 100 |
| 6 | Corporate Social Responsibility | 27/04/2021 | 3 | 3 | 100 |
| 7 | Corporate Social Responsibility | 17/07/2021 | 3 | 3 | 100 |
| 8 | Corporate Social Responsibility | 16/10/2021 | 3 | 3 | 100 |

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 9 | Corporate Soc | 15/01/2022 | 3 | 3 | 100 |
| 10 | Nomination an | 29/04/2021 | 3 | 3 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 28/09/2022 |
| | | | | | | | | (Y/N/NA) |
| 1 | Mukesh Dhirul | 5 | 4 | 80 | 0 | 0 | 0 | Not Applicable |
| 2 | Mahendra Na | 5 | 4 | 80 | 0 | 0 | 0 | No |
| 3 | Sanjay Mashru | 5 | 5 | 100 | 10 | 10 | 100 | Yes |
| 4 | Dipak Chand J | 5 | 4 | 80 | 9 | 9 | 100 | Yes |
| 5 | Adil Zainulbha | 5 | 4 | 80 | 13 | 13 | 100 | Yes |
| 6 | Akash Mukesh | 5 | 5 | 100 | 6 | 6 | 100 | Yes |
| 7 | Isha Mukesh A | 5 | 4 | 80 | 4 | 4 | 100 | No |
| 8 | Mohanbir Sing | 5 | 5 | 100 | 5 | 5 | 100 | Yes |
| 9 | Mathew Oomr | 5 | 5 | 100 | 0 | 0 | 0 | Yes |
| 10 | Ranjit Vasant | 5 | 3 | 60 | 9 | 7 | 77.78 | Yes |
| 11 | Pankaj Mohan | 5 | 4 | 80 | 14 | 13 | 92.86 | Yes |
| 12 | Shumeet Ban | 5 | 4 | 80 | 3 | 3 | 100 | No |
| 13 | Kiran Mathew | 5 | 4 | 80 | 3 | 3 | 100 | Yes |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------------------|-------------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | Sanjay Mashruwala | Managing Director | 68,201,257 | 0 | 0 | 0 | 68,201,257 |
| | Total | | 68,201,257 | 0 | 0 | 0 | 68,201,257 |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|---------------|-------------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | Rajneesh Jain | CFO | 28,254,614 | 0 | 0 | 0 | 28,254,614 |
| 2 | Jyoti Jain | Company Secretary | 6,373,792 | 0 | 0 | 0 | 6,373,792 |
| | Total | | 34,628,406 | 0 | 0 | 0 | 34,628,406 |

Number of other directors whose remuneration details to be entered

4

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|--------------------|-------------|--------------|------------|-------------------------------|-----------|-----------------|
| 1 | Adil Zainulbhai | Director | 0 | 0 | 0 | 550,000 | 550,000 |
| 2 | Dipak Chand Jain | Director | 0 | 0 | 0 | 450,000 | 450,000 |
| 3 | Mohanbir Singh Sav | Director | 0 | 0 | 0 | 400,000 | 400,000 |
| 4 | Shumeet Banerji | Director | 0 | 0 | 0 | 300,000 | 300,000 |
| | Total | | 0 | 0 | 0 | 1,700,000 | 1,700,000 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

KALIDAS RAMASWAMI

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

22856

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... 6(c) dated 19/07/2014

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

SANJAY
UNMESH
MASHRUWALA
Digitally signed by
SANJAY UNMESH
MASHRUWALA
Date: 2022.11.23
16:14:33 +05'30'

DIN of the director

01259774

To be digitally signed by

JYOTI
JAIN
Digitally signed by
JYOTI JAIN
Date: 2022.11.23
16:18:39 +05'30'

- ☒ Company Secretary
☐ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders and Debentureholders
Annexure RJIL.pdf
RJIL_Signed MGT-8_FY 21-22.pdf

Remove attachment

Modify

Check Form

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Annexures to MGT 7

DETAILS OF EQUITY SHARES AS ON 31.03.2022

| DP- ID/CLIENT- ID | SHAREHOLDER'S NAME | FATHER'S /HUSBAND'S NAME | NUMBER OF EQUITY SHARES HELD | ADDRESS |
|-------------------------|--|---|------------------------------------|--|
| IN302927 - 10349233 | Jio Platforms Limited | Not Applicable (N.A.) | 44,99,99,99,994 | Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |
| IN302927 - 10349879 | Kiran Mathew Thomas jointly with Jio Platforms Limited* | Thomas Kattuvallil Mathew N.A. | 1 | Plot No 77-A Nandanvan Co-op Housing Society, Lane No-4, Near Ayyappa Temple, Sector 17, Nerul East, Navi Mumbai-400706, Maharashtra, India Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |
| IN302927 - 10349895 | Anshuman Thakur jointly with Jio Platforms Limited* | Tantra Narayan Thakur N.A. | 1 | 905 Tower 2 Casa Grand Bldg, Flr Tulsi Pipe Road, Lower Parel, Mumbai-400013 Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |
| IN302927 - 10349942 | Pankaj Mohan Pawar jointly with Jio Platforms Limited* | Mohan Pundalik Pawar N.A. | 1 | 302 Archana Saurabh CHS, Plot No 20, Sector 7, Koparkhairne, Navi Mumbai-400709, Maharashtra, India Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |
| IN302927 - 10350391 | Rajkumar Mullick jointly with Jio Platforms Limited* | Gora Chand Mullick N.A. | 1 | Flat no C-601, Olive Estate, Trembakeshwar CHS, Plot no 104, Sector 27, Nerul East, Navi Mumbai- 400706, Maharashtra, India Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |
| IN302927 - 10350406 | Arvind Tiwari jointly with Jio Platforms Limited* | Ram Kumar Tiwari N.A. | 1 | B-801, Grow More Tower, Plot No. 5, Near Siemens Building, Sector 2, Kharghar, Raigarh, Navi Mumbai- 410210, Maharashtra, India Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |



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| DP- ID/CLIENT- ID | SHAREHOLDER'S NAME | FATHER'S /HUSBAND'S NAME | NUMBER OF EQUITY SHARES HELD | ADDRESS |
|-------------------------|---|--|------------------------------------|---|
| IN302927 - 10350414 | Sudhakar Saraswatula jointly with Jio Platforms Limited* | Narayana Murty Saraswatula N.A. | 1 | A/161, Brookhaven, J V Link Road, Jogeshwari (East), Mumbai- 400060, Maharashtra, India Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |

* The beneficial interest of shares held by the shareholder is with Jio Platforms Limited, Holding Company.

For Reliance Jio Infocomm Limited

Jyoti Jain
Company Secretary
ICSI Membership No. - A18825



Mumbai
November 17, 2022

DETAILS OF PREFERENCE SHARES AS ON 31.03.2022

0.1% Non-Cumulative Optionally Convertible Preference Shares (Series I)

| DP-ID/CLIENT-ID | SHAREHOLDER'S NAME | FATHER'S /HUSBAND'S NAME | NUMBER OF PREFERENCE SHARES HELD | ADDRESS |
|---------------------|-----------------------|--------------------------|----------------------------------|---|
| IN302927 - 10349233 | Jio Platforms Limited | Not Applicable | 12,50,00,000 | Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |

9% Non-Cumulative Optionally Convertible Preference Shares (Series V)

| DP-ID/CLIENT-ID | SHAREHOLDER'S NAME | FATHER'S /HUSBAND'S NAME | NUMBER OF PREFERENCE SHARES HELD | ADDRESS |
|---------------------|-----------------------|--------------------------|----------------------------------|---|
| IN302927 - 10349233 | Jio Platforms Limited | Not Applicable | 4,00,00,00,000 | Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |

0.01% Non-Cumulative Optionally Convertible Preference Shares (Series VI)

| DP-ID/CLIENT-ID | SHAREHOLDER'S NAME | FATHER'S /HUSBAND'S NAME | NUMBER OF PREFERENCE SHARES HELD | ADDRESS |
|---------------------|-----------------------|--------------------------|----------------------------------|---|
| IN302927 - 10349233 | Jio Platforms Limited | Not Applicable | 1,05,00,00,00,000 | Office -101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India |

For Reliance Jio Infocomm Limited



Jyoti Jain
Company Secretary
ICSI Membership No. - A18825



Mumbai
November 17, 2022



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DETAILS OF DEBENTURES AS ON 31.03.2022

Unsecured Redeemable Non-Convertible Debentures – Series PPD17

| DP- ID/CLIENT- ID | DEBENTURE HOLDER'S NAME | FATHER'S /HUSBAND'S NAME | NUMBER OF DEBENTURES HELD | ADDRESS |
|-------------------------|-------------------------------|--------------------------------|---------------------------------|--|
| IN303786- 10000023 | State Bank of India | Not Applicable | 50,000 | SBI SG Global Securities Services P. L., Jeevan Seva Extension Bldg. Gr. Floor, S.V. Road, Santacruz (W), Mumbai-400054, Maharashtra, India |

For Reliance Jio Infocomm Limited

Jyoti Jain
Company Secretary
ICSI Membership No. - A18825



Mumbai
November 17, 2022

FORM NO. MGT- 8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers, provided to us through access to the in-house portal of **Reliance Jio Infocomm Limited** ("the Company"), bearing **CIN: U72900GJ2007PLC105869**, as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on **March 31, 2022** (the "Financial Year"). In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

A. The Annual Return states the facts as at the close of the Financial Year correctly and adequately.

B. During the Financial Year, the Company has complied with the provisions of the Act and rules made there under in respect of:

1. its status under the Act;
2. maintenance of registers/records and making entries therein within the time prescribed therefor;
3. filing of the forms and returns with the Registrar of Companies, Regional Director, Tribunal and all other concerned authorities, as applicable, within the prescribed time;
4. calling, convening, holding meetings of Board of Directors and its Committees and the meetings of the members of the Company on the dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings, including the circular resolutions, have been properly recorded in the Minutes Books / registers maintained for the purpose and the same have been signed, as applicable. No resolutions were passed by Postal Ballot;
5. closure of Register of Members / Security Holders: There were no such instances during the Financial Year;
6. advances / loans were given to its directors and/or persons or firms referred in section 185 of the Act - **Not applicable**;
7. contracts / arrangements with related parties as specified in section 188 of the Act: As applicable;



8. there was allotment of debentures and issue of debenture certificate in demat mode; However, there was no instance of transfer or transmission or buy-back of securities / redemption of preference shares / alteration or reduction of share capital / conversion of shares / securities and issue of security certificates in all instances;
9. keeping in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act: **Not applicable;**
10. declaration and payment of dividend, transfer of unpaid / unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act: **Not applicable;**
11. signing of audited financial statements as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3) and (5) thereof;
12. constitution / appointment /re-appointment / disclosures of interest by the Directors, Key Managerial Personnel and the remuneration paid to Key Managerial Personnel;
13. appointment of auditors as per the provisions of section 139 of the Act: There were no appointment / re-appointment / filling up casual vacancy of auditor during the Financial Year;
14. approvals as may be required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities, wherever applicable, under the various provisions of the Act;
15. acceptance / renewal / repayment of deposits – **Not applicable;**
16. borrowings by way of Commercial Papers and from others. The Company has created a charge in respect of its non-fund based borrowings during the Financial Year;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act- The provisions of section 186 of the Act were not applicable to the Company during the Financial Year.



18. there were no alterations in the provisions of Memorandum and Articles of Association of the Company.



**For BNP & Associates
Company Secretaries**
[Firm Regn. No. P2014MH037400]
[PR-544/2017]

**Name: Kalidas Ramaswami
Partner**

FCS No.: F2440

CP No.: 22856

(UDIN: F002440D001640549)

Place: Mumbai

Date: November 11, 2022

Optional Attachment to MGT 7

Field III Particulars of Holding, Subsidiary and Associate Companies (including Joint Ventures)

No. of Companies for which information is to be given **5**

| Sr. No. | Name of Company | CIN/FCRN | Holding / Subsidiary / Associate/Joint Venture | % of Shares held* |
|---------|-----------------------------------|-----------------------|--|-------------------|
| 1. | Jio Platforms Limited | U72900GJ2019PLC110816 | Holding Company | 100 [#] |
| 2. | Reliance Jio Infocomm USA Inc. | NA | Subsidiary Company | 100 |
| 3. | Reliance Jio Infocomm Pte. Ltd. | NA | Subsidiary Company | 100 |
| 4. | Reliance Jio Infocomm UK Ltd. | NA | Subsidiary Company | 100 |
| 5. | Reliance Jio Global Resources LLC | NA | Subsidiary Company | 100 |

* Representing aggregate % of voting power

[#] Six nominees of Jio Platforms Limited ("JPL" or the "Holding Company") hold one equity share each jointly with Holding Company, the beneficial interest of which is with the Holding Company.

Note: JPL is a subsidiary of Reliance Industries Limited. JPL holds the entire equity and preference share capital of the Company.

Field IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) SHARE CAPITAL

The Authorised share capital of the Company as on March 31, 2022 is as under:

| Type of Shares | Number of Shares | Face Value per Share (Rs.) | Share Capital (Rs.) |
|-------------------|-------------------|----------------------------|---------------------------|
| Equity Shares | 45,00,00,00,000 | 10 | 4,50,00,00,00,000 |
| Preference Shares | 1,15,00,00,00,000 | 10 | 11,50,00,00,00,000 |
| Total | | | 16,00,00,00,00,000 |

The Paid-up share capital of the Company as on March 31, 2022 is as under:-

| Type of Shares | Number of Shares | Face Value per Share (Rs.) | Share Capital (Rs.) |
|--|------------------|----------------------------|---------------------|
| Equity Shares | 45,00,00,00,000 | 10 | 4,50,00,00,00,000 |
| 0.1% Non-Cumulative Optionally Convertible Preference Shares (Series I), fully paid up | 12,50,00,000 | 10 | 1,25,00,00,000 |
| 9% Non-cumulative Optionally Convertible Preference Shares (Series V), fully paid up | 4,00,00,00,000 | 10 | 40,00,00,00,000 |

| | | | |
|--|-------------------|----|---------------------------|
| 0.01% Non-cumulative Optionally Convertible Preference Shares (Series VI), fully paid up | 1,05,00,00,00,000 | 10 | 10,50,00,00,00,000 |
| Total | | | 15,41,25,00,00,000 |

Field IV (i)(d) ISIN of the equity shares of the company: INE110L01016

Field IV (iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

In respect of securities held in demat mode during the year – Transfers are not recorded by the Company.

Field IV (iv) Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit (Rs.) | Total value (Rs.) |
|--|-----------------|------------------------------|-------------------|
| Unsecured Redeemable Non-convertible Debentures (PPD – 17): | | | |
| PPD – 17 | 50,000 | 1,000,000 | 50,000,000,000 |

| Class of Debentures | Outstanding as at the beginning of the year (As on 01-04-2021) | Increase during the year (Rs.) | Decreased during the year | Outstanding as at the end of the year (As on 31-03-2022) (Rs.) |
|--|--|--------------------------------|---------------------------|--|
| Unsecured Redeemable Non-convertible Debentures (PPD – 17): | | | | |
| PPD - 17 | - | 50,000,000,000 | - | 50,000,000,000 |

Field V. Turnover and net worth of the Company (as defined in the Companies Act, 2013)

(i) Turnover: Rs. 906,081,120,476/- (Includes Goods and Service Tax of Rs. 136,307,807,370/-)

Field VI. (a) SHARE HOLDING PATTERN – Promoters

Jio Platforms Limited is the Promoter of the Company.

Field VI. (b) SHARE HOLDING PATTERN – Public/Other than promoters

• **Sr.no 10. ‘Others’**

Details of six nominees of Holding Company i.e. Jio Platforms Limited (“JPL”), holding 1 equity share each jointly with Holding Company, the beneficial interest of which is with the Holding Company, are given below. In this connection, the Company has filed necessary forms under Section 89 of the Companies Act, 2013, with Registrar of Companies.

| Sr No | Name of the Holders | No of Equity Shares held |
|-------|--|--------------------------|
| 1 | Kiran Mathew Thomas jointly with Jio Platforms Limited | 1 |
| 2 | Anshuman Thakur jointly with Jio Platforms Limited | 1 |
| 3 | Pankaj Mohan Pawar jointly with Jio Platforms Limited | 1 |
| 4 | Rajkumar Mullick jointly with Jio Platforms Limited | 1 |
| 5 | Arvind Tiwari jointly with Jio Platforms Limited | 1 |

| Sr No | Name of the Holders | No of Equity Shares held |
|-------|---|--------------------------|
| 6 | Sudhakar Saraswatula jointly with Jio Platforms Limited | 1 |

- All the 6 shareholders covered in point no VI(b) belong to the category 'Public/Other than promoters'.

Field VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(B)(i) Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | No. of equity shares held | Date of cessation (after closure of financial year: if any) |
|---------------------|----------|-------------|---------------------------|---|
| Pankaj Mohan Pawar | 00085077 | Director | 1* | NA |
| Kiran Mathew Thomas | 02242745 | Director | 1* | NA |

* One equity share each is held jointly with Jio Platforms Limited (the "Holding Company"), the beneficial interest of which is with the Holding Company

Field IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C. Committee Meetings

(The following Committee meetings are other than those mentioned in the form)

| Sr. No. | Types of Meeting | Date of Meeting | Total Number of Members as on the date of the meeting | Attendance | |
|---------|--|-----------------|---|----------------------------|-----------------|
| | | | | Number of Members attended | % of Attendance |
| 11. | Nomination and Remuneration Committee | 31/08/2021 | 3 | 3 | 100 |
| 12. | Nomination and Remuneration Committee | 20/10/2021 | 3 | 3 | 100 |
| 13. | Nomination and Remuneration Committee | 19/01/2022 | 3 | 2 | 66.67 |
| 14. | Risk Management Committee [#] | 21/07/2021 | 4 | 4 | 100 |
| 15. | Risk Management Committee [#] | 20/10/2021 | 4 | 4 | 100 |
| 16. | Risk Management Committee [#] | 19/01/2022 | 4 | 4 | 100 |
| 17. | Finance Committee | 29/12/2021 | 3 | 3 | 100 |
| 18. | Finance Committee | 06/01/2022 | 3 | 3 | 100 |
| 19. | Finance Committee | 17/01/2022 | 3 | 3 | 100 |
| 20. | Finance Committee | 27/01/2022 | 3 | 3 | 100 |
| 21. | Finance Committee | 01/02/2022 | 3 | 3 | 100 |

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| Sr. No. | Types of Meeting | Date of Meeting | Total Number of Members as on the date of the meeting | Attendance | |
|---------|-------------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of Members attended | % of Attendance |
| 22. | Finance Committee | 17/03/2022 | 3 | 3 | 100 |

The Risk Management Committee comprises of Board Members and Executive.

Field X. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

4

- **Number of other directors whose remuneration details to be entered**
Sitting fee paid for attending meetings.

For **Reliance Jio Infocomm Limited**

Jyoti Jain
Company Secretary
ICSI Membership No. - A18825



Mumbai
November 17, 2022